

# NECA LOCAL NO. 145 IBEW WELFARE PLAN

## SHORT-TERM DISABILITY FORM

**An Active Participant will not be eligible to collect this benefit if collecting any another form of compensation with the exception of workers' compensation.**

### INSTRUCTIONS TO ACTIVE EMPLOYEE

1. This form is to be filed as soon as it appears that you will qualify for disability benefits.
2. Complete the Statement of Active Employee and the Authorization for Release of information below.
3. Have your physician complete the Attending Physician's Statement below.
4. **Include a completed ACH form. If Benefits Office does not receive this complete form, no payment will be issued.**
5. Return both forms (if applicable) to the Benefits Office. If this form is not completed properly no benefits will be paid until completed in its entirety.

### STATEMENT OF ACTIVE EMPLOYEE

Name \_\_\_\_\_ Telephone Number \_\_\_\_\_

Occupation \_\_\_\_\_ Date of Birth \_\_\_\_\_ S.S. # \_\_\_\_\_

First Date of Total Disability \_\_\_\_\_

Is disability due to accident \_\_\_\_\_ or sickness \_\_\_\_\_ (Mark one with Yes)

**(If accident describe below, including date and place, if sickness when did symptoms first appear?)**

Did disability result from employment? Yes \_\_\_\_\_ or No \_\_\_\_\_

These statements are true and complete to the best of my knowledge

**Signature of Active Employee** \_\_\_\_\_ **Date** \_\_\_\_\_

### AUTHORIZATION FOR RELEASE OF INFORMATION

In order to process a claim for benefits. I authorize any physician, hospital or other medical provider to release to the Midwest Association of H&W Funds, NECA Local 145 IBEW Benefits Office or its representative, any information regarding my medical history, symptoms, treatment, examination results or diagnosis. A photocopy of this authorization shall be considered valid for the duration of the claim, but not to exceed one year from date signed. I understand I have the right to receive a copy of this authorization.

**Signature of Active Employee** \_\_\_\_\_ **Date** \_\_\_\_\_

Address of Active Employee

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

### ATTENDING PHYSICIAN'S STATEMENT

1. Description of diagnosis and concurrent conditions and applicable ICD codes: \_\_\_\_\_
2. Is condition due to injury or sickness arising out of patient's employment? Yes \_\_\_\_\_ No \_\_\_\_\_  
Pregnancy? Yes \_\_\_\_\_ No \_\_\_\_\_ if yes, approximate date pregnancy commenced: \_\_\_\_\_
3. Dates of Services (If previous for submittal to this carrier, you need only show dates since last report) \_\_\_\_\_
4. Date Symptoms first appeared or when injury/accident happened. \_\_\_\_\_
5. Date patient first consulted you for this condition. \_\_\_\_\_
6. Has the Patient ever had same or similar condition? \_\_\_\_\_ Yes \_\_\_\_\_ No If "Yes", when and describe: \_\_\_\_\_
7. Is the Patient still under your care for this condition? \_\_\_\_\_ Yes \_\_\_\_\_ No
8. Patient was or will be continuously disabled (unable to work **without** restrictions).  
From: \_\_\_\_\_ Through: \_\_\_\_\_

**Signature of Physician** \_\_\_\_\_ **Date** \_\_\_\_\_

**Physician Name (Print)** \_\_\_\_\_

Address for Physician

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_